

ECONOMY RELEASE CALENDAR

January

Given below is a calendar indicating significant economic events/releases due in January 2010:

- For India, the industrial production data, inflation data and RBI stance will be of significance.
- Globally, central bank policy stance, and data released on inflation, manufacturing indices and unemployment statistics will continue to be keenly awaited.

Major releases for India

Date	Economy	Data release / Event	Period	Exp	Prior
12-Jan	India	Industrial Production (% YoY)	Nov	--	10.3
14-Jan	India	Monthly Wholesale prices (YoY,%)	Dec	--	4.8
29-Jan	India	Cash Reserve Ratio (%)		--	5.0

Major releases for US

Date	Economy	Data release / Event	Period	Exp	Prior
5-Jan	US	Pending Home Sales (% MoM)	Nov	(3.0)	3.7
8-Jan	US	Change in Nonfarm Payrolls ('000)	Dec	0	(11)
8-Jan	US	Unemployment Rate (%)	Dec	10.1	10.0
12-Jan	US	Trade Balance (USD bn)	Nov	(34.8)	(32.9)
14-Jan	US	Retail Sales, less Autos (% MoM)	Dec	0.3	1.2
15-Jan	US	Industrial Production (% MoM)	Dec	0.6	0.8
15-Jan	US	Core CPI (% YoY)	Dec	1.8	1.7
20-Jan	US	Core PPI (% YoY)	Dec	--	1.2
20-Jan	US	Housing starts ('000)	Dec	--	574
21-Jan	US	Philadelphia Fed business outlook survey	Jan	--	20.4
25-Jan	US	Existing Home sales (mn)	Dec	--	6.54
26-Jan	US	S&P/CaseShiller Home Price Index	Nov	--	146.6
26-Jan	US	Consumer Confidence	Jan	--	52.9
27-Jan	US	New Home Sales ('000)	Dec	--	355
29-Jan	US	GDP QoQ (Ann., %)	4Q	--	2.2

Calendar for other major economies

Date	Economy	Data release / Event	Period	Exp	Prior
6-Jan	Eurozone	PPI (% MoM)	Nov	0.2	0.2
6-Jan	Eurozone	Industrial new orders SA (% MoM)	Oct	(1.0)	1.7
7-Jan	Eurozone	Retail Sales (% YoY)	Nov	(1.9)	(1.9)
7-Jan	UK	BOE interest rates announcement (%)	--	0.5	0.5
8-Jan	Eurozone	Unemployment rate (%)	Nov	9.9	9.8
12-Jan	UK	Total Trade Balance (GBP bn)	Nov	--	(3.2)
13-Jan	UK	Industrial Production (% YoY)	Nov	--	(8.4)
14-Jan	Japan	Machine Orders (% MoM)	Nov	--	(4.5)
12-14 Jan	China	Trade Balance (USD bn)	Dec	--	19.1
19-Jan	UK	CPI (% YoY)	Dec	--	1.9
17-22 Jan	China	Retail Sales (% YoY)	Dec	--	15.8
17-22 Jan	China	Urban fixed assets investment YTD (% YoY)	Dec	--	32.1
26-Jan	Germany	IFO Business Climate	Jan	--	94.7
26-Jan	Japan	BoJ Monetary Policy Meeting (target rate, %)	--	--	0.1
29-Jan	Japan	National CPI (% YoY)	Dec	--	(1.9)

Source: Bloomberg, Edelweiss research

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Recent Research

Date	Company	Title
04-Jan-10	External Trade	Exports back in positive zone
31-Dec-09	Balance of Payments	Entering expansion zone
14-Dec-09	Inflation	Gallops to ~5%
11-Dec-09	IIP	Double-digit, once more
01-Dec-09	External Trade	Trade deficit a tad higher; base effect start turning favourable

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